



পুবালী ব্যাংক লিমিটেড
PUBALI BANK LIMITED

CENTRAL ACCOUNTS DIVISION
Head office, Pubali Bank Limited
Level-9, 26 Dilkusha C/A, Dhaka-1000
Tel: 88-02-223381614 (PABX), Ext 307, 309
cad@pubalibankbd.com | www.pubali bangla.com

HO/BD/PBLPBOND/3rd COUPON PAYMENT/6734 /2023

Date: 01.10.2023

The Chairman

Bangladesh Securities & Exchange Commission
Securities Commission Bhaban
E-6/C, Agargaon
Sher-e-Bangla Nagar Administrative Area
Dhaka- 1207.

Sub: Pubali Bank Perpetual Bond – Coupon Distribution Compliance Report for semi-annual payment made on September 24, 2023.

Dear Sir,

As per Bangladesh Securities and Exchange Commission (BSEC) Directive No. BSEC/CMRRCD/2021-386/03 dated 14.01.2021 and regulation 29 of the Dhaka Stock Exchange (Listing) Regulations 2015 and Chittagong Stock Exchange (Listing) Regulations 2015, we hereby submit the statement of Coupon Compliance Report as per following format:

| Coupon Distribution Compliance Report | | |
|----------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Under Clause (6) of the Directive No. BSEC/CMRRCD/2021-386/03, dated: 14/01/2021 | | |
| 1 | Name of the Issuer/Securities/Mutual Fund | Pubali Bank Perpetual Bond |
| 2 | Particulars of Issuer DP | 629 (Pubali Bank Perpetual Bond) |
| 3 | Issue Type | Unsecured, Contingent-Convertible, Fully paid up, Floating Rate, BASEL III compliant, Perpetual Debt instrument for inclusion in Additional Tier I Capital |
| 4 | Facility Size | BDT 500,000,000 (Public Offer portion) |
| 5 | No. of Bonds | 1,00,000 |
| 6 | Face Value Per Bond | 5,000 |
| 7 | Date of Commencement of trading of the bond in DSE & CSE | 24 March 2022 |
| 8 | Coupon Rate | Reference Rate + Coupon Margin |
| 9 | Reference Rate | 20-year Treasury Bond rate. Latest available rate of 20-year Treasury Bond rate as published by Debt Management Department of Bangladesh Bank on the quotation day. |
| 10 | Coupon Margin | 2% |
| 11 | Quotation Day | 05 (Five) days before the first day of any period for which a coupon rate is to be determined. |
| 12 | Coupon Range | <ul style="list-style-type: none"> Coupon Ceiling: 10% Coupon Floor: 6% subject to having available distributable profit. |
| 13 | Type of Coupon (Frequency) | Semi-Annual (Subject to Issuer's coupon Discretion) |
| 14 | Coupon payment date (s) | 23 rd of March and 23 rd of September of every year. |
| 15 | Whether audited or not for Interim Coupon (Put tick mark (a) on the recommended option) | a) Audited <input type="checkbox"/> b) Unaudited <input checked="" type="checkbox"/> |
| 16 | Whether Coupon recommended other than directors or sponsors or any other classes (Put tick mark (a) on the recommended option) | <div>a) Yes <input type="checkbox"/></div> <div>b) No <input checked="" type="checkbox"/></div> |



li



| | | | | |
|----|-------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-----------|
| 17 | Record date for entitlement of coupon | 13.09.2023 | | |
| 18 | Rate of Coupon recommended by the Board of Directors/Trustee | Cash: 10.00% Stock: 0.00% | | |
| 19 | Procedure of determining the Coupon rate | The reference rate is 8.80% and interest margin is 2%. With coupon floor being 6% and coupon ceiling being 10%, the interest rate was determined to be 10.00% applicable for the period of March 23, 2022 to September 22, 2023. | | |
| 20 | Coupon recommended-Type (Put tick mark(a) on the recommended option) | a) Cash <input checked="" type="checkbox"/> b) Stock <input type="checkbox"/> | | |
| 21 | Securities/mutual fund traded under which categories (Put tick mark (a) on the recommended option) | a) A <input checked="" type="checkbox"/> (b) B <input type="checkbox"/> (c) G <input type="checkbox"/> (d) N <input type="checkbox"/> (e) Z <input type="checkbox"/> | | |
| 22 | Date of transfer to a separate bank account (Pls. mention bank details) or provisional credit of shares / units by CDBL | 17.09.2023. Pubali Bank Perpetual Bond - BDT 500 Crore Current A/c# 3555-901-047707, Principal Branch | | |
| 23 | Date of commencement of disbursement of cash and stock coupon | Date: 24 September, 2023 – Cash coupon Date: No stock coupon | | |
| 24 | Mode of disbursement of Cash Coupon (Put tick mark (a) on the recommended option) | BEFTN and Bank Transfer | | |
| 25 | Date of completion of disbursement of Cash coupon and Stock coupon | Date: 24 September, 2023 – Cash coupon Date: No stock coupon | | |
| 26 | Paid-up-capital/Issue size of the issuer-before corporate action/entitlement | BDT 500,000,000 (Public Offer portion) | | |
| 27 | Numbers of securities /shares outstanding- before corporate action/entitlement: 1,00,000 | | | |
| 28 | Total cash in taka or stock (nos. shares) coupon as per corporate declaration | Tk. 2,52,05,479.06 (Gross) Tk. 2,39,45,205.11 (After deduction of Tax) | | |
| 29 | Distribution/Disbursement details of Cash & Stock Coupon: | Cash (Tk) | Stock.(nos) | Annexures |
| 30 | A. Mode of Coupon payment/credit for the concerned year: | | | |
| | a) through BEFTN or directly credited to respective BO | Tk.2,39,00,667.04 | | |
| | b) through Bank Transfer other than entitled BO-Margin loan | Tk.44,538.07 | | |
| | c) through Bank Transfer (BO Margin only) | | | |
| | d) through Mobile Financial Service (MFS) | | | |
| | e) through any other mode as approved by Bangladesh Bank | | | |
| | f) through transfer to Suspense Account for dematerialized Shares (BO wise detailed with reason should be maintained and submitted) | | | |
| | g) through issuance of Dividend Warrant or issue of shares to Suspense Account for non-dematerialized securities | | | |
| 31 | Total coupon paid /credited for the concerned year | Tk.2,39,43,289.51 | | |
| 32 | Total unpaid/undistributed Coupon/accrued during the period (30-31) | Tk.1,915.60 | | |
| 33 | Total unpaid/undistributed coupon/accrued as on 1st day of Accounting year (as per Audited Accounts) | Tk.4,854.71 | | |





| | | | | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|--|--|
| 34 | Transfer to Suspense Account for Demat Shares or any other reasons during the concerned year | | | |
| | A. Mode of coupon Receipts/payment/credit for the previous years: | | | |
| | a) Through BEFTN or directly credited to respective BO | | | |
| | b) Through Bank Transfer | | | |
| | c) Through Mobile Financial Service (MFS) | | | |
| | d) Through any other mode as approved by Bangladesh Bank | | | |
| | e) Through transfer to/from Suspense Account for Demat Shares or any other reasons | | | |
| | f) Through issuance of Dividend Warrant or issue of shares to Suspense Account for non-dematerialized securities/shares/units | | | |
| | g) transfer of cash or stocks to the Fund as prescribed or directed by Commission after 3 years or forfeit of share to Suspense Account for non-dematerialized securities | | | |
| 35 | Total coupon paid/credited for previous years: | | | |
| 36 | Total unpaid/undistributed coupon for previous years (33+34-35)Taka/Nos | Tk.4,854.71 | | |
| 37 | Grand Total of unpaid/undistributed Coupon (32+36) | Tk.6,770.31 | | |
| | Aging of grand Total of unpaid/undistributed Coupon for previous years: | | | |
| | More than 3 years; balance | | | |
| | More than 4 years; balance | | | |
| 38 | More than 5 years & above; balance | | | |
| | Total of unpaid/undistributed coupon for previous years | | | |
| | (Supporting bank statements and balances of securities with the Depository) | | | |
| Note: Issuer shall maintain BO wise detailed information for all transfers/credit to suspended Accounts With reasons and submit along with bank statements and other supporting documents. The issuer shall fill up all the applicable fields. | | | | |

Please acknowledge receipt.

Yours faithfully

Md. Anisur Rahman
DGM & Company Secretary

Mohammad Liton Miah FCA
GM, Division Head & CFO