

আনিসুর রহমান

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**পূবালী ব্যাংক পাবনা**  
**PUBALI BANK PLC.**

## PRICE SENSITIVE INFORMATION

This is for information of all concerned that Bangladesh Securities and Exchange Commission (BSEC) has accorded its consent vide letter ref: BSEC/CFD/CRD/DS-246/2023/294; dated: 13 November 2024 to Pubali Bank PLC. for raising of capital through issuance of Unsecured, Non-Convertible, Redeemable, Floating Rate Pubali Bank 4<sup>th</sup> Subordinated Bond of BDT 4,000 million through private placement. The consent has been accorded subject to compliance of relevant laws and regulatory requirements as per BSEC (Debt Securities) Rules, 2021 and adherence to the conditions imposed by BSEC under Section- 2CC of the Securities and Exchange Ordinance, 1969. The purpose of the issue is to strengthen the capital base of the Bank.

The Key feature of the said issuance is as below:

Particulars	Details
Name of the issue	Pubali Bank 4 <sup>th</sup> Subordinated Bond
Type of instruments to be issued	Unsecured, Non-Convertible, Redeemable, Floating Rate Subordinated Bond
Number of securities and total size of the issue to be offered	Total Bonds (securities) to be issued: 4,000 nos Total Issue Size: BDT 4,000,000,000 (Four Thousand Million Taka)
Face value and issue price	BDT 1,000,000 (One Million) Per Bond
Rate of return	Coupon Rate = Reference Rate + Coupon Margin

Dated: Dhaka  
November 13, 2024

Sd/-  
**Md. Anisur Rahman**  
Company Secretary